

Select School District:

SHELDON



5949

FY 2016 School District Outstanding Property Tax Levies and Maximum Levy Limitations

Data reported as of
7/06/15

	School District Maximums			Final Year	Iowa Code	Reference
	Max Total \$	Max Total Rate	Max Surtax		Authorized Maximums	
Instructional Support Authority	\$0	10.00%	20%	2018	10% of regular program	257.18
Ed Improvement Authority	\$0	0.00%	na	vote to rescind	max % authorized by electors	257.29
General Fund (Total w/ISL & Ed Imp)				annual	formula based	Chapter 257
Management				annual	limited by use of funds	298.4
Amana Library		0.00000		vote to rescind	\$.20 property tax limit	298.7
Voted Physical Plant & Equipment	\$0	1.34000	na	2026	\$1.34 property tax limit	298.2
Regular Physical Plant & Equipment				annual	\$.33 property tax limit	298.2
Reorganization Equalization				annual	limited by use of funds	275.31
Public Education/Recreation (Playground)		0.00000		vote to rescind	\$.135 property tax limit	300.2
Debt Service		2.70000		ballot determined	\$2.70/\$4.05 property tax limit	298.18

	FY 2016 Total Dollars				FY 2016 Income Surtax	
	Property Tax & Util Repl Amount	Rate	Property Tax	Estimated Utility Repl	Amount	Rate
Instructional Support Authority	\$31,481	0.07692			\$465,505	7%
Ed Improvement Authority	\$0	0.00000			\$0	0%
General Fund (Total w/ISL & Ed Imp)	\$3,540,471	11.03206	\$3,420,575	\$119,896		
Management	\$500,000	1.56101	\$483,035	\$16,965		
Amana Library	\$0	0.00000	\$0	\$0		
Voted Physical Plant & Equipment	\$413,362	1.01000	\$402,386	\$10,976	\$0	0%
Regular Physical Plant & Equipment	\$135,059	0.33000	\$131,473	\$3,586		
Public Education/Recreation (Playground)	\$0	0.00000	\$0	\$0		
Reorganization Equalization	\$0	0.00000	\$0	\$0		
Debt Service	\$0	0.00000	\$0	\$0		
Grand Total	\$4,588,892	13.93307	\$4,437,469	\$151,423	\$465,505	7%

STUDENT ENROLLMENT STATISTICS

<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>	<u>DESCRIPTION</u>
928.20	939.30	962.30	972.80	1022.46	FTE of resident public students for whom the district provides the instructional program.
41.00	36.00	41.00	39.00	48.00	FTE of open enrolled out resident public students.
2.00	4.00	3.00	3.00	5.00	FTE of tuitioned out resident public students other than open enrolled out.
4.3	2.97	3.64	4.14	4.26	FTE of shared-time students attending non-public schools located within your district enrolled for PSEO or instructional services.
0.00	0.00	0.00	0.00	0.00	Part-time resident students dual enrolled for PSEO or district classes.
0.00	0.00	0.00	0.00	0.00	FTE of tuitioned out resident public students to a community college.
975.50	982.27	1,009.94	1,018.94	1,079.72	Total rows 1 through 6. Actual Enrollment
25.00	30.00	26.00	22.00	34.00	FTE of open enrolled in nonresident public students.
0.00	0.00	3.00	5.00	9.00	FTE of tuitioned in nonresident public students other than open enrolled in.
2.00	2.00	0.00	0.00	0.00	Number of tuitioned in nonresident public students from another state or country.
959.50	974.27	994.94	1003.94	1069.72	Total BEDS Student Enrollment
43.5	37.5	37.0	44.5	55.0	4 Year Old Pre-School Students)Weighted Enrollment)
1,003.00	1,011.77	1,031.94	1,048.44	1,124.72	Total school age students provided instructional programs/services by the district.
4.69	9.04	6.52	6.649	5.678	Total supplementary weighting.
9.24	11.66	14.52	15.18	16.94	Total limited English proficient weighting.
261	248	182	183	181	Total number of resident students in accredited nonpublic schools.
188	175	182	183	181	Total number of Iowa students attending accredited nonpublic schools within your district for whom textbook services have been requested.
71.00	71.72	72.00	75.00	75.00	Teacher Full-Time Equivalent Staff

SPECIAL EDUCATION & NON-SPECIAL EDUCATION STUDENT ENROLLMENT

834.50	849.30	876.30	886.80	945.72	Non-Special Education Student Enrollment
125	122	115	113	134	Special Education Student Enrollment
959.5	971.3	991.3	999.8	1,079.7	Total BEDS Student Enrollment

EMPLOYMENT STATISTICS

<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>	<u>DESCRIPTION</u>
71	71	72	75	75	Number of Full-Time Teachers
0	1	0	0	0	Number of Part-Time Teachers
5	5	5	5	5	Number of Full-Time Administrators
0	0	0	1	0	Number of Part-Time Administrators
7	7	5	5	8	Number of Newly Hired Teachers
6	6	4	2	8	Number of Teachers No Longer Employed by the School District
2	0	1	1	0	Number of Newly Hired Administrators
2	0	1	1	0	Number of Administrators No Longer Employed by the School District

GENERAL FUND REVENUE ANALYSIS

	<u>FY11</u>	<u>FY11</u>	<u>FY12</u>	<u>FY12</u>	<u>FY13</u>	<u>FY13</u>	<u>FY14</u>	<u>FY14</u>	<u>FY15</u>	<u>FY15</u>
CERTIFIED/BUDGET ENROLLMENT	1,006.6		975.5		982.3		1009.4		1,080	
	<u>Per</u>	<u>Per</u>	<u>Per</u>	<u>Per</u>	<u>Per</u>	<u>Per</u>	<u>Per</u>	<u>Per</u>	<u>Per</u>	<u>Per</u>
<u>PROPERTY TAX</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>	<u>Pupil</u>
Local Property Tax (1)	2,950,925	2,932	3,064,716	3,142	3,129,760	3,186	3,396,737	3,365	3,430,345	3,398
Cash Reserve Levy - Spec. Ed. (1)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL PROPERTY TAX	2,950,925	2,932	3,064,716	3,142	3,129,760	3,186	3,396,737	3,365	3,430,345	3,398
STATE AID										
State Foundation Aid (10)	4,086,502	4,060	4,198,280	4,304	4,056,253	4,129	4,198,362	4,159	4,653,158	4,610
Teacher Quality/Phase II (10)	499,744	496	499,744	512	489,912	499	498,203	494	533,510	529
Professional Staff Dev/Ia Core (10)	52,274	52	52,274	54	51,246	52	52,288	52	56,171	56
Early Child Intervention (10)	61,988	62	61,988	64	60,768	62	61,787	61	66,148	66
4-Yr Old Preschool (10)	292,127	290	232,379	238	261,044	266	229,538	227	235,542	233
ARRA Ed. Fiscal Stabilization (10)	102,050	101	207,988	213						
AEA Flow-Through (10)	<u>444,320</u>	<u>441</u>	<u>402,323</u>	<u>412</u>	<u>402,233</u>	<u>409</u>	<u>420,470</u>	<u>417</u>	<u>452,845</u>	<u>449</u>
TOTAL STATE AID	5,539,005	5,503	5,654,976	5,797	5,321,456	5,417	5,460,648	5,410	5,997,374	5,942
INSTRUCTIONAL SUPPORT LEVY										
Instr. Support Property Tax (1)	40,367	40	9,067	9	16,685	17	22,912	23	46,570	46
Instr. Support Income Surtax (3)	390,750	388	384,115	394	540,618	550	583,640	578	400,113	396
Instr. Support State Aid (11)	<u>18,372</u>	<u>18</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL INSTRUCTIONAL SUPPORT	449,489	447	393,182	403	557,303	567	606,552	601	446,683	443
MISCELLANEOUS INCOME										
Utility Replacement (2)	148,721	148	147,674	151	142,831	145	136,653	135	121,332	120
Tuition from Other Districts (4)	183,965	183	215,692	221	200,748	204	314,882	312	308,754	306
Interest on Investments (5)	8,067	8	7,875	8	7,162	7	4,830	5	3,392	3
Rentals (8)	3,105	3	1,896	2	1,809	2	1,854	2	1,714	2
Miscellaneous (8)	23,898	24	72,470	74	14,440	15	74,129	73	95,717	95
Sale of Equipment (8)	1,990	2	1,025	1	1,418	1	0	0	590	1
Mobile Home Tax (8)	4,206	4	3,965	4	3,634	4	3,809	4	3,905	4
Transfers from Other Funds (13)	<u>355,040</u>	<u>353</u>	<u>235,014</u>	<u>241</u>	<u>265,000</u>	<u>270</u>	<u>124,277</u>	<u>123</u>	<u>0</u>	<u>0</u>
TOTAL MISCELLANEOUS SOURCES	580,271	576	685,611	703	637,042	649	660,433	654	535,403	530
OTHER STATE FUNDING										
Beginning Teacher Induction (13)	7,800	8	9,100	9	4,673	5	5,200	5	5,200	5
Non-Public Transportation Aid (13)	57,997	58	34,166	35	14,153	14	91,151	90	62,603	62
Non-Public Textbook (13)	3,371	3	3,161	3	2,952	3	3,314	3	3,558	4
Early Literacy Initiative (13)							19,811	20	20,269	20
Teacher Leadership & Comp (13)							8,644	9	0	0
Military Tax Credit (13)	2,206	2	1,905	2	2,110	2	1,983	2	1,886	2
Microsoft Settlement (12)					15,528	16	0	0	0	0
Voc Education (13)	<u>10,165</u>	<u>10</u>	<u>11,568</u>	<u>12</u>	<u>0</u>	<u>0</u>	<u>11,002</u>	<u>11</u>	<u>12,221</u>	<u>12</u>
Comm. & Ind. Replacement (13)									<u>61,620</u>	<u>61</u>
TOTAL OTHER STATE FUNDING	81,539	81	59,900	61	39,416	40	141,106	140	167,357	166
FEDERAL FUNDING										
Title I/SINA Grants to LEA (14)	94,130	94	113,450	116	121,928	124	153,303	152	148,422	147
ARRA Title I (14)	40,365	40	0	0	0	0	0	0	0	0
Title II Tch/Prin Training (15)	52,434	52	4,962	5	0	0	35,737	35	37,059	37
Title IV Safe & Drug Free Schools (15)	5,072	5	0	0						
Title III (15)	0	0	0	0	1,313	1	5,437	5	5,970	6
Title VI Assessment (15)	6,383	6	5,070	5	4,904	5	5,308	5	4,930	5
Medicaid (15)	0	0	0	0	0	0	0	0	0	0
Carl Perkins (15)	3,318	3	32,190	33	0	0	11,076	11	11,182	11
ARRA IDEA Part B (15)	204,954	204	0	0						
Special Education Part B Funds (15)	62,508	62	30,820	32	62,267	63	55,010	54	57,893	57
Federal Grants (15)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>466</u>	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL FEDERAL FUNDING	469,163	466	186,492	191	190,412	194	266,336	264	265,457	263
TOTAL SPENDING BUDGET	10,070,393	10,004	10,044,877	10,297	9,875,389	10,053	10,531,811	10,434	10,842,620	10,742

2015-16 School Year - Teacher and Administrator Salary Information

<u>Teacher Salaries</u>	Without Co-Curricular Duties	With Co-Curricular Duties
Maximum Salary	\$66,809	\$77,910
Average Salary	\$51,631	\$55,776
Minimum Salary	\$39,684	\$40,026

Administrative Salaries

Maximum Salary	\$139,475
Average Salary	\$99,275
Minimum Salary	\$70,600

- 75 - Full-Time Teachers
- 0 - Part-Time Teachers
- 5 - Full-time Administrators
- 0 - Part-time Administrators

2014-15 School Year - Teacher and Administrator Salary Information

<u>Teacher Salaries</u>	Without Co-Curricular Duties	With Co-Curricular Duties
Maximum Salary	\$64,150	\$75,508
Average Salary	\$50,707	\$54,661
Minimum Salary	\$38,950	\$39,393

Administrative Salaries

Maximum Salary	\$137,875
Average Salary	\$104,817
Minimum Salary	\$68,000

- 75 - Full-Time Teachers
- 0 - Part-Time Teachers
- 5 - Full-time Administrators
- 1 - Part-time Administrators

SALARY AND BENEFIT ADJUSTMENTS

	<u>2014-15</u>	<u>2015-16</u>	<u>Percent Difference</u>
ADMINISTRATORS			
Salaries	\$524,087	\$496,375.00	-5.29%
FICA	\$40,093	\$37,972.69	-5.29%
IPERS	\$46,801	\$44,326.29	-5.29%
Health Insurance	\$83,969	\$68,310.48	-18.65%
Disability Insurance	\$1,363	\$1,042.39	-23.50%
Life Insurance	\$1,676	\$1,486.40	-11.31%
Total \$\$\$	\$697,988	\$649,513	-6.94%
TEACHERS			
Salaries	\$3,900,645	\$3,967,961	1.73%
FICA	298,399	\$303,549	1.73%
IPERS	348,328	\$354,339	1.73%
Health Insurance	590,766	\$468,378	-20.72%
Disability Insurance	10,142	\$8,303	-18.13%
Life Insurance	14,220	\$14,220	0.00%
Co-Curricular Salaries	\$231,117	\$236,040	2.13%
Co-Curricular FICA	\$17,680	\$18,057	2.13%
Co-Curricular IPERS	\$20,639	\$21,078	2.13%
Total \$\$\$	\$5,431,936	\$5,391,926	-0.74%

HEALTH INSURANCE INFORMATION

	<u>2014-15</u>	<u>2015-16</u>	<u>Percent Increase</u>
Single Insurance			
Monthly Premium	\$656.41	\$520.42	-20.72%
Annual Premium	\$7,876.92	\$6,245.04	-20.72%
Percent of Premium Paid by the School District for Each Teacher	100.00%	100.00%	
Percent of Premium Paid by the School District for Each Administrator	100.00%	100.00%	
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Family Insurance			
Monthly Premium	\$1,907.70	\$1,293.03	-32.22%
Annual Premium	\$22,892.40	\$15,516.36	-32.22%
Percent of Premium Paid by the School District for Each Teacher if Employee Elects to be Covered	34.41%	40.25%	
Percent of Premium Paid by the School District for Each Administrator	100.00%	100.00%	